

United States Bankruptcy Court

Northern District Of California

In re

Cecchi Gori Pictures; and Cecchi Gori USA, Inc.

16-53499 (jointly
administered with 16-
Case No. 53500)

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

	See
	Employment
For legal services, I have agreed to accept.....	\$ <u>Application</u>
	40,931.50 (+
Prior to the filing of this statement I have received	\$ <u>Retainer</u>)
Balance Due.....	\$ <u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

See employment application filed by Sheppard Mullin Richter & Hampton LLP.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

See employment application filed by Sheppard Mullin Richter & Hampton LLP.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/28/16
Date

/s/ Ori Katz
Signature of Attorney

Sheppard, Mullin, Richter & Hampton LLP
Name of law firm